

CMS Manual System	Department of Health & Human Services (DHHS)
Pub 100-20 One-Time Notification	Centers for Medicare & Medicaid Services (CMS)
Transmittal 10291	Date: August 6, 2020
	Change Request 11626

Transmittal 10404, dated May 8, 2020, is being rescinded and replaced by Transmittal 10291 dated, August 6, 2020 to revise the effective and implementation dates to move these instructions off the January 2021 release. All other information remains the same.

SUBJECT: Expand Retention of Claims History for Outpatient, Part B, and Durable Medical Equipment, Prosthetics, Orthotics, and Supplies (DMEPOS) to 5 years

I. SUMMARY OF CHANGES: The purpose of this CR is for the impacted system(s) to expand retaining Outpatient, Part B and DMEPOS claims history within Common Working File (CWF) up to five (5) years or 60 months.

EFFECTIVE DATE: July 1, 2021

**Unless otherwise specified, the effective date is the date of service.*

IMPLEMENTATION DATE: October 5, 2020 - Development; April 5, 2021 - Testing; July 5, 2021 - Integration Testing and Implementation

Disclaimer for manual changes only: The revision date and transmittal number apply only to red italicized material. Any other material was previously published and remains unchanged. However, if this revision contains a table of contents, you will receive the new/revised information only, and not the entire table of contents.

II. CHANGES IN MANUAL INSTRUCTIONS: (N/A if manual is not updated)
R=REVISED, N=NEW, D=DELETED-Only One Per Row.

R/N/D	CHAPTER / SECTION / SUBSECTION / TITLE
N/A	N/A

III. FUNDING:

For Medicare Administrative Contractors (MACs):

The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

IV. ATTACHMENTS:

One Time Notification

Number	Requirement	Responsibility								
		A/B MAC			D M E M A C	Shared-System Maintainers				Other
		A	B	H H H		F I S S	M C S	V M S	C W F	
	up to five (5) years or 60 months are displayed without any issues.									
11626.1.7	The contractor shall provide additional resources, if necessary, for the MAC regions to process Medicare fee-for-service claims against files with larger history.								CWF Host	
11626.2	The contractors shall establish the connection(s), if not present, to the CWF maintainer environments and test the changes with CWF to ensure <ul style="list-style-type: none"> 1. the Outpatient, Part B, and DMEPOS claims are available for Dates of Service up to five (5) years or 60 months in CWF claims history after the CWF purge, and 2. the shared systems can still use 'Add History' function, as applicable, to add purged claims back to CWF claims history. 					X	X	X	X	
11626.2.1	The contractors shall attend up to three (3) 1-hour calls facilitated by CWF maintainer to coordinate the integration testing effort.					X	X	X	X	

III. PROVIDER EDUCATION TABLE

Number	Requirement	Responsibility				
		A/B MAC			D M E M A C	C E D I
		A	B	H H H		
	None					

IV. SUPPORTING INFORMATION

Section A: Recommendations and supporting information associated with listed requirements: N/A

"Should" denotes a recommendation.

X-Ref Requirement Number	Recommendations or other supporting information:
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Section B: All other recommendations and supporting information: N/A

V. CONTACTS

Pre-Implementation Contact(s): Vinay Vuyyuru, 410-786-9111 or Vinay.Vuyyuru@cms.hhs.gov

Post-Implementation Contact(s): Contact your Contracting Officer's Representative (COR).

VI. FUNDING

Section A: For Medicare Administrative Contractors (MACs):

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ATTACHMENTS: 0